

RPPTL's INSURANCE & SURETY COMMITTEE
MONTHLY MEETING
(via ZOOM)
Monday, July 21, 2025 @ 12:00 PM

Zoom Link: <https://us02web.zoom.us/j/87960937207?pwd=d2V4cEFFSzdtQnBITkNYWnh5U1dmZz09>

Meeting ID: 879 6093 7207

Passcode: 066959

One tap mobile: +13052241968,,87960937207#,,,,*066959# US

Agenda

- 1) Welcome & Brief Announcements
 - a) Co-Chairs: Debbie Crockett and Anne Pollack
 - b) Welcome 2025-2026 Vice Chairs: Reed Grimm and Allison Hertz!
 - c) Thanks to Adele Stone for her dedicated service to ISC this past year!
 - d) 2025-2026 RPPTL Leadership:
 - Chair: Cary Wright
 - Real Property Director: Steven Mezer
- 2) Recent CLEs
 - a) April 21 – *Legislative Update (Insurance Focused)*
 - Thanks to French Brown
 - b) April 16 - *Understanding Director and Officer's Liability and Insurance for Community Association Boards*
 - Thanks to panelists Andrew Marchese, Jonathan Goldstein, Andrea Northrup, and Joseph Arena
- 3) ActionLine
 - a) Next Issue – *Applying Florida's Valued Policy Law to Wind vs. Flood Hurricane Claims* by Michael Cassel
 - b) Publications Liaison for the new year (Salome Zikakis?)
- 4) Committee Liaisons - We need your participation!
 - a) Secretary
 - b) Legislative Liaison (Mark Boyle?)
- 5) Future CLE Ideas and Suggestions
 - a) On Deck – *Applying Florida's Valued Policy Law to Wind v. Flood Hurricane Claims* by Michael Cassel
 - b) Flood and Property Insurance – Basics
 - c) Casualty Insurance – Best Practices for Commercial Sales Contracts
 - d) Bonds Basics
 - i) Escrow Bonds
 - ii) Payment and Performance Bonds – Private Projects
 - iii) Other types of bonds
 - e) Subrogation and COA/HO Insurance Claims

f) Reaching out to Peggy Hewitt with FLMIC about helping with CLE topics and speakers

6) Insurance Coverage Board Certification Proposal Submission

7) New Business

Upcoming Meetings:

- August 28, 12pm (Zoom)
- Executive Council Meeting & Legislative Update (8/21 to 8/23 at The Breakers, Palm Beach)
- September
- October
- November
- Executive Council Meeting (12/3 to 12/7 at the Four Seasons, Orlando)
>>>>>Stay Tuned for possible ISC In-Person Meeting<<<<<<
- Executive Council Meeting (1/28 to 1/31 at Sunseeker Resort, Charlotte Harbor)