# RPPTL FALL EXECUTIVE COUNCIL & COMMITTEE MEETINGS

THE LUMINARY, FORT MYERS

**November 4-6, 2021**

**2200 EDWARDS DRIVE**

**FORT MYERS, FL 33901**

# Schedule of Events

## MONDAY, NOVEMBER 1, 2021 - ZOOM MEETINGS ONLY

| | |
|---|---|
| 9:00 am - 10:30 am | Ad Hoc E-Wills |
| 10:30 am - 12:00 pm | Information & Technology |
| 1:00 pm - 2:30 pm | Membership & Inclusion |
| 4:00 pm - 5:30 pm | Law School Programming |

## TUESDAY, NOVEMBER 2, 2021 - ZOOM MEETINGS ONLY

| | |
|---|---|
| 9:00 am - 10:30 am | Attorney Bankers Conference |
| 10:30 am - 12:00 pm | Attorney Trust Officer Conference Planning |
| 10:30 am - 12:00 pm | Disaster and Emergency Preparedness |
| 1:00 pm - 2:30 pm | Professionalism and Ethics |

## THURSDAY, NOVEMBER 4, 2021 - HYBRID MEETINGS

| | | |
|---|---|---|
| 6:30 am - 7:30 am | Run/Walk Club | *Meet in Hotel Lobby* |
| 7:30 am - 5:00 pm | Registration Desk Hours | *Caloosa Galleria Foyer* |
| 7:30 am - 9:30 am | Breakfast $ | *Ella Mae's Diner* |
| 8:00 am - 9:00 am | Wills Trusts and Estates Certification Review Course Planning | *Caloosa Salon D* |
| 8:00 am - 9:00 am | RP Certification Review Course Planning | *Caloosa Salon E* |
| 9:00 am -10:00 am | Fellows | *Caloosa Salon E* |
| 9:00 am - 11:00 am | Probate Law & Procedure | *Caloosa Salon C* |
| 9:30 am - 11:00 am | Joint Meeting of Residential Real Estate & Industry Liaison & Title Issues and Standards | *Caloosa Salon A & B* |
| 10:00 am - 11:00 am | Coffee Connoisseur Workshop $ | *Workshop* |
| 11:30 am - 1:30 pm | Buffet Lunch $ | *Caloosa Galleria Foyer* |

# Schedule of Events

## THURSDAY, NOVEMBER 4, 2021 (CONT.) - HYBRID MEETINGS

| | | |
|---|---|---|
| 11:00 am - 12:00 pm | Ad Hoc Study Committee on Professional Fiduciary Licensing | *Caloosa Salon D* |
| 11:00 am - 12:00 pm | Homestead | *Caloosa Salon C* |
| 11:00 am - 12:00 pm | Elective Share Review | *Caloosa Salon A & B* |
| 12:00 pm - 2:00 pm | Model and Uniform Acts | *Caloosa Salon D* |
| 12:00 pm - 2:00 pm | Commercial Real Estate | *Caloosa Salon A & B* |
| 12:00 pm - 2:00 pm | Trust Law | *Caloosa Salon C* |
| 1:00 pm - 2:00 pm | Charcuterie Board Class & Wine Tasting $ | *Workshop* |
| 2:00 pm - 4:00 pm | Real Estate Leasing | *Caloosa Salon D* |
| 2:00 pm - 4:00 pm | Development and Land Use | *Caloosa Salon A & B* |
| 2:00 pm - 3:30 pm | Estate and Trust Tax Planning | *Caloosa Salon C* |
| 3:45 pm - 4:45 pm | ALMS Meeting | *Caloosa Salon C* |
| 5:00 pm - 5:30 pm | Law Student/New Member Orientation | *Caloosa Salon C* |
| 5:00 pm - 6:00 pm | Ad Hoc Jurisdiction/Service Process | *Caloosa Salon E* |
| 6:00 pm - 8:00 pm | Welcome Reception $ | *Pool Deck* |
| 8:30 pm - 10:30 pm | Hospitality Suite | *Beacon* |

## FRIDAY, NOVEMBER 5, 2021 - HYBRID MEETINGS

| | | |
|---|---|---|
| 6:30 am - 7:30 am | Reptiles Run & Bicycle Club | *Meet in Hotel Lobby* |
| 7:30 am - 9:30 am | Member Breakfast $ | *Caloosa Galleria Foyer* |
| 7:30 am - 9:30 am | Spouse/Guest Breakfast $ | *Silver King* |
| 7:30 am – 5:00 pm | Registration Desk Hours | *Caloosa Galleria Foyer* |
| 8:30 am - 10:30 am | Guardianship & Advanced Directives | *Caloosa Salon C* |
| 8:30 am - 10:30 am | Principal and Income | *Caloosa Salon D* |
| 8:30 am - 10:00 am | Title Insurance and Title Insurance Liaison | *Caloosa Salon A & B* |
| 10:00 am - 11:00 am | Coffee Connoisseur Workshop $ | *Workshop* |

# Schedule of Events

## FRIDAY,NOVEMBER 5, 2021 (CONT.) - HYBRID MEETINGS

| | | |
|---|---|---|
| 10:30 am - 12:00 pm | Asset Protection | *Caloosa Salon C* |
| 10:30 am - 12:00 pm | Joint Committee meeting of Construction Law and Insurance and Surety | *Caloosa Salon D* |
| 10:30 am - 12:00 pm | Real Property Problems Study | *Caloosa Salon A & B* |
| 11:30 am - 1:30 pm | Friday Buffet Lunch $ | *Caloosa Galleria Foyer* |
| 12:00 pm - 1:30 pm | Real Property Finance and Lending | *Caloosa Salon A & B* |
| 12:30 pm - 2:00 pm | Probate & Trust Litigation | *Caloosa Salon C* |
| 1:00 pm - 2:00 pm | Charcuterie Board Class & Wine Tasting $ | *Workshop* |
| 2:00 pm - 3:30 pm | IRA, Insurance & Employee Benefits | *Caloosa Salon D* |
| 2:00 pm - 3:30 pm | Charitable Planning & Exempt Organizations Committee | *Caloosa Salon E* |
| 2:00 pm - 3:30 pm | Real Estate Litigation | *Caloosa Salon C* |
| 3:30 pm - 4:30 pm | RP Roundtable | *Caloosa Salon A & B* |
| 3:30 pm - 4:30 pm | Probate Roundtable | *Caloosa Salon C* |
| 4:30 pm - 5:30 pm | PAC | *Caloosa Salon C* |
| 6:30 pm - 8:00 pm | Dine Around $ | *Depart from Hotel Lobby* |
| 8:00 pm - 11:00 pm | Live Music and Drinks $ | *OxBow* |
| 9:00 pm - 11:00 pm | Hospitality Suite | *McGregor* |

## SATURDAY, JULY 24, 2021 - HYBRID MEETINGS

| | | |
|---|---|---|
| 6:30 am - 7:30 am | Reptiles Run | *Meet in Hotel Lobby* |
| 7:30 am - 10:00 am | Executive Council Member and Spouse/ Guest Breakfast $ | *Caloosa Salon A & B* |
| 9:00 am - 12:00 pm | Executive Council Meeting | *Caloosa Salon C, D & E* |
| 12:00 pm - 5:00 pm | Game Watching Party | *McGregor* |
| 6:00 pm - 9:00 pm | Popstroke Event $ | *Depart from Hotel Lobby* |

** Attendance by invitation only

# Event Descriptions
## Thursday, November 4, 2021

### Thursday Breakfast
***7:30 am - 9:30 am, $20***
Before you head to your meetings on Thursday, breakfast will be served in Ella Mae's Diner located off the hotel lobby. Enjoy your meal in this fun retro-inspired eatery serving up comfort food and classic diner fare. Purchasing this ticket will allow you to order off of their menu.

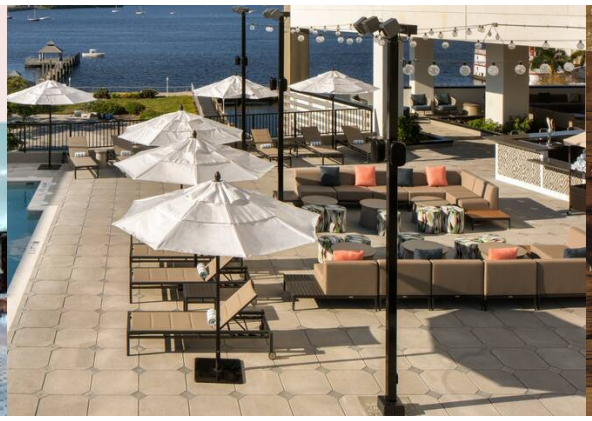
### Activity: Coffee Connoisseur Workshop
***10:00 am - 11:00 am, $10***
Interactive class on coffee roasting, brewing and tasting.

### Thursday Buffet Lunch
**Sponsored by Management Planning, Inc.**
***11:30 am - 1:30 pm, $35***
Pick up your lunch between your committee meetings.

### Activity: Charcuterie Board Class and Wine Tasting
***1:00 pm - 2:00 pm, $25***
Step-by-step interactive class on how to build your own charcuterie board to take home. You'll learn how to select the right meats and cheeses to serve your guests, as well as how to arrange and build a charcuterie board.

### Welcome Reception
**Sponsored by JP Morgan and Old Republic Title**
***6:00 pm - 8:00 pm, $65 adults, children $35, under 5 - free)***
Walk out on the 4th floor pool deck and enjoy the panoramic view of the Caloosahatchee River and the city of Fort Myers. Attendees will enjoy delicious food and drinks while catching up with their RPPTL friends.

### Hospitality Suite
***8:30 pm - 10:30 pm, complimentary***
Save room for dessert and some libations. This event will offer a full bar and a mix of tasty treats.



# Event Descriptions
## Friday, November 5, 2021

### Friday Spouse/Guest  Breakfast
***7:30 am - 9:30 am, $20***
Enjoy a buffet breakfast in the Silver King restaurant, on property.

### Friday Morning Attorney  Breakfast
***7:30 am - 9:30 am, $20***
Enjoy a buffet breakfast in the Galleria Foyer (outside of meeting rooms)

### Activity: Coffee Connoisseur Workshop
***10:00 am - 11:00 am, $10***
See Thursday description

### Friday Grab and Go Lunch
**Sponsored by Management Planning, Inc.**
***11:30 am - 1:30 am, $35***
Enjoy a buffet lunch as you bounce between your committee meetings.

### Activity: Charcuterie Board Class and Wine Tasting
***1:00 pm - 2:00 pm, $25***
See Thursday description

### Friday Night Dinner Dine - Around
**Sponsored by First American Title**
***6:30 pm - 8:00 pm, pay on own***
Sign up to attend our Friday night Dine-Around. During this event, attendees will get to choose their reservation from a list of pre-selected restaurants.  Most restaurants on the list are a short walk away and transportation will be provided as needed for each restaurant. There is no fee to participate, but the all food and beverage will be covered by the attendee at the chosen restaurant.

### Live Music with *Roadkill*
**Sponsored by First American Title**
***8:00 pm - 11:00 pm, $20 (unless you arrive wearing Roadkill t-shirt)***
After dinner, stop by Oxbow for a drink and live music from the Burt Bruton's band, *Roadkill*.  Attendees wearing a Roadkill t-shirt, will be granted entry for free!  All others, cost of admission is $20. Support the band and save money!

### Hospitality Suite
***9:00 pm - 11:00 pm, complimentary***
Meet back in the McGregor room on the Fourth Floor for dessert and libations.

# Event Descriptions
## Saturday- November 6, 2021

### Saturday Breakfast
**Sponsored by The Fund**
***7:30 am - 10:00 am, $25***
Enjoy breakfast before the Executive Council Meeting on Saturday. Spouse/Guests will be able to enjoy breakfast until 10:00 am.

### Executive Council Meeting
**Sponsored by Stewart Title and The Florida Bar Foundation**
**9:00 am - 11:30 am, complimentary**

### Game Watching Party
**1:00 pm - 5:00 pm**
Whether your school colors are orange and blue, garnet and gold, or orange and green - come by to enjoy drinks and snacks while watching some Saturday College Football.

### Popstroke Golf Event
**Sponsored by Westcor Title**
**6:00 pm - 9:00 pm, $40 adults; children $15**
Take a ride over to Popstroke and experience the Tiger Wood's designed 36 hole putting facility. It is a family fun golf experience that offers games, delicious food, and a craft beer garden. The course is suited to all ages and golfing abilities. The ticket for this event includes a round of golf, complimentary beverages and food. Due to nature of this venue, you will be able to explore the property on your own and play a round of golf at your own pace.

# REGISTRATION

| Event Ticket | Price |
|---|---|
| Thursday Breakfast | $20 |
| Thursday Lunch Buffet | $35 |
| Thursday Coffee Connoisseur Workshop | $10 |
| Thursday Charcuterie Board Class & Wine Tasting | $25 |
| Thursday Welcome Reception (adult) | $65 |
| Thursday Welcome Reception (child 6 - 20) | $35 |
| Thursday Welcome Reception (under 5) | Complimentary |
| Friday EC Breakfast | $20 |
| Friday Spouse/Guest Breakfast | $20 |
| Friday  Grab and Go Lunch | $35 |
| Friday Coffee Connoisseur Workshop | $10 |
| Friday Charcuterie Board Class & Wine Tasting | $25 |
| Friday Dine-Around | Pay on Own |
| Friday Live Music with *Roadkill* | Complimentary* |
| Saturday Breakfast** | $25 |
| Saturday Popstroke (Adult) | $40 |
| Saturday Popstroke (child 6 - 20) | $15 |
| Saturday Popstroke (under 5) | Complimentary |

*Complimentary if you wear a Roadkill T-shirt to the event.
**Saturday Breakfast is complimentary to EC members, but registration is MANDATORY to receive this benefit.

**Register Here:**
**https://thefloridabar-aeifx.formstack.com/forms/2021luminary**

**Hotel Reservations**
Once you register, you will receive a link by email to book your room at the Luminary. The deadline to cancel your reservation is October 8, 2021. Any changes or modifications to your reservation after October 8th will forfeit one night of the two night deposit.  If the reservation link is sold out, you will receive information on signing on to the waitlist. While it is not guaranteed a space will open up, we will do our best to accommodate your requests.

**Parking**
Overnight Valet fee is $20/night.  **Self parking is $9.**

# COVID UPDATE

Greetings friends and colleagues. The RPPTL Executive Council and Committee meetings is proceedings as scheduled at The Luminary in Fort Myers. We have arranged to continue with the hybrid in-person and Zoom formats for the meetings, so everyone will have a chance to participate.

If you are uncomfortable attending in person for any reason, we encourage you to stay home for this meeting and rejoin us in person when you are able.

The Luminary Hotel has established a Health & Safety Initiative and is following all guidelines recommended by appropriate health authorities and safety experts. For more information on safety protocols at the hotel, visit:
https://whattoexpect.marriott.com/rswak.